

**CITY OF RICHARDSON  
Contact Information  
as of September 30, 2016**

Information related to the Political Subdivision													Contact information for the person submitting this report						
Political subdivision name	Political subdivision type (click on response cell to see drop-down menu);	If you answered "other" to #2, specify here	Political subdivision physical address					Political subdivision mailing address (if different from physical address)					Political subdivision main telephone number	Political subdivision main email address	Most recently completed fiscal year (mm/dd/yyyy-mm/dd/yyyy) for which data will be reported in this form	Name	Title	Email	Phone
			Address line 1	Address line 2	City	County	Zip code	Address line 1	Address line 2	City	County	Zip code							
City of Richardson	City		411 W. Arapaho Rd.		Richardson	Dallas	75080-4551	PO Box 830309		Richardson	Dallas	75083-0309	972-744-4100	<a href="mailto:finance@cor.gov">finance@cor.gov</a>	9/30/2016	Keith Dagen	Director of Finance	<a href="mailto:keith.dagen@cor.gov">keith.dagen@cor.gov</a>	972-744-4144

**CITY OF RICHARDSON**  
**Summary of Debt Obligations**  
**as of September 30, 2016**

Total Tax-Supported and Revenue Debt			Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)			Per Capita Total Debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)				
<u>Total authorized debt obligations:</u>	<u>Total principal of all outstanding debt obligations:</u>	<u>Combined principal and interest required to pay all outstanding debt obligations on time and in full:</u>	<u>Total authorized debt obligations secured by ad valorem taxation:</u>	<u>Total principal of all outstanding debt obligations secured by ad valorem taxation:</u>	<u>Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:</u>	<u>Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount (required for municipalities, counties, and school districts only):</u>	<u>Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount (required for municipalities, counties, and school districts only):</u>	<u>Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount (required for municipalities, counties, and school districts only):</u>	<u>Population total used to calculate per capita figures:</u>	<u>Source and year of data used to calculate per capita figures:</u>
\$434,439,319	\$238,930,000	\$297,998,175	\$434,439,319	\$238,930,000	\$297,998,175	\$4,165.29	\$2,290.80	\$2,857.13	104,300	NCTCOG estimate as of January, 2016

**City of Richardson  
Individual Debt Obligations  
as of September 30, 2016**

outstanding debt obligation	If debt is conduit or component debt, enter related entity name here:	principal issued	principal outstanding	combined principal and interest required to pay each outstanding debt obligation on time and in full	final maturity date	secured in any way by ad valorem taxes (Y/N)	total proceeds received	proceeds spent	proceeds unspent	official stated purpose for which the debt obligation was authorized	current credit rating (enter any that apply)					
											Moody's	S&P	Fitch	other rating (if applicable)	Other Rating Source (if applicable)	unrated (Y/N)
2016 A GENERAL OBLIGATION REF & IMPROVEMENT BONDS (2)	NA	\$ 23,000,000	\$ 23,000,000	\$ 29,402,194	2/15/2036	Yes	\$ 3,032,529	\$ 1,158,433	\$ 1,874,096	Refunding portions of the City's outstanding debt, Street and Sidewalk Improvements, Parks and Recreation Facilities and Public Buildings.	Aaa	AAA				
2016 B GENERAL OBLIGATION BONDS TAXABLE	NA	5,470,000	5,470,000	7,669,086	2/15/2036	Yes	5,591,035	4,776,764	814,271	Constructing, improving, renovating, expanding, equipping, and the acquisition of land for Public Buildings	Aaa	AAA				
2016 COMBINATION TAX & REVENUE C.O.'S	NA	6,945,000	6,945,000	8,195,013	2/15/2024	Yes	7,458,642	3,424,423	4,034,219	Constructing, improving, renovating, and equipping park and recreation facilities, fire-fighting facilities, animal service facilities and fleet services facilities, streets, alleys, culverts, and bridges, etc.	Aaa	AAA				
2015 GENERAL OBLIGATION REFUNDING BONDS (1)	NA	41,665,000	41,665,000	50,877,575	2/15/2026	Yes	-	-	-	Refunding portions of the City's outstanding debt.	Aaa	AAA				
2015A COMBINATION TAX & REVENUE C.O.'S	NA	6,850,000	6,050,000	7,337,448	2/15/2035	Yes	7,281,888	5,649,384	1,632,504	Constructing, improving, renovating and equipping park and recreation facilities, fire-fighting facilities, animal service facilities and fleet services facilities, streets, alleys, bridges, etc. Water and Sewer Improvements, Solid Waste Equipment and Vehicles	Aaa	AAA				
2015B COMBINATION TAX & REVENUE C.O.'S TAXABLE	NA	2,150,000	2,090,000	2,878,825	2/15/2035	Yes	2,150,000	2,136,079	13,921	Golf Course Renovations	Aaa	AAA				
2014B ADJ COMBINATION TAX & REVENUE C.O.'S	NA	11,425,000	11,425,000	13,921,780	6/15/2021	Yes	11,425,000	11,398,979	26,021	Park Land and Open Space						Y
2014A ADJ COMBINATION TAX & REVENUE C.O.'S	NA	5,600,000	5,600,000	5,700,133	6/15/2019	Yes	5,600,000	5,599,163	837	Park Land and Municipal Service Center Improvements						Y
2014 COMBINATION TAX & REVENUE C.O.'S	NA	7,855,000	2,860,000	2,949,573	2/15/2022	Yes	7,883,003	7,519,840	363,163	General Equipment, Fire Equipment, Dog Park, Streets and Neighborhood Vitality Supplement and Next Generation 911 System, Solid Waste Equipment and Vehicles	Aaa	AAA				
2013 GENERAL OBLIGATION REFUNDING BONDS (1)	NA	20,720,000	18,255,000	21,757,850	2/15/2025	Yes	-	-	-	Refunding portions of the City's outstanding debt.	Aaa	AAA				
2013 COMBINATION TAX & REVENUE C.O.'S	NA	8,315,000	5,230,000	6,213,674	2/15/2033	Yes	8,492,085	8,300,733	191,352	General Equipment, Fire Equipment and Emergency Operations, Water and Sewer Improvements, Solid Waste Equipment and Vehicles	Aaa	AAA				
2012 GENERAL OBLIGATION REFUNDING BONDS (1)	NA	14,845,000	10,330,000	11,646,325	2/15/2024	Yes	-	-	-	Refunding portions of the City's outstanding debt.	Aaa	AAA				
2012A COMBINATION TAX & REVENUE C.O.'S TAXABLE	NA	275,000	175,000	190,953	2/15/2022	Yes	275,000	275,000	-	Demolition of Dangerous Structures.	Aaa	AAA				
2012B COMBINATION TAX & REVENUE C.O.'S	NA	6,640,000	2,710,000	3,282,170	2/15/2032	Yes	6,820,025	6,519,533	300,492	General Equipment, Fire Equipment, Improvements for Parks and Drainage, Solid Waste Equipment and Vehicles	Aaa	AAA				
2011 ADJ GENERAL OBLIGATION REFUNDING (1)	NA	6,660,000	710,000	725,961	2/15/2017	Yes	-	-	-	Refunding portions of the City's outstanding debt.						Y
2011 COMBINATION TAX & REVENUE C.O.'S	NA	7,965,000	3,610,000	4,672,227	2/15/2031	Yes	7,954,049	7,954,049	-	General Equipment, Fire Equipment, Water and Sewer Construction, Solid Waste Equipment and Vehicles	Aaa	AAA				
2010 GENERAL OBLIGATION REFUNDING BONDS TAXABLE (1)	NA	6,105,000	2,995,000	3,235,446	2/15/2020	Yes	-	-	-	Refunding portions of the City's outstanding debt.	Aaa	AAA				
2010 GENERAL OBLIGATION REF & IMPROVEMENT BONDS (2)	NA	77,080,000	65,650,000	89,060,787	2/15/2030	Yes	66,585,021	64,231,153	2,353,868	Refunding portions of the City's outstanding debt, Street Improvements, Parks and Recreation Facilities, Municipal Public Buildings and Neighborhood Vitality Projects	Aaa	AAA				
2010 GENERAL OBLIGATION REF & IMPROVEMENT BONDS-GOLF (1)	NA	4,365,000	2,490,000	2,785,520	2/15/2021	Yes	-	-	-	Refunding portions of the City's outstanding debt.	Aaa	AAA				
2010 COMBINATION TAX & REVENUE C.O.'S	NA	18,305,000	9,965,000	12,182,188	2/15/2030	Yes	18,578,210	18,578,210	-	General Equipment, Fire Equipment and Radio System, Water and Sewer System Construction, Solid Wates Equipment and Vehicles	Aaa	AAA				

outstanding debt obligation	If debt is conduit or component debt, enter related entity name here:	principal issued	principal outstanding	combined principal and interest required to pay each outstanding debt obligation on time and in full	final maturity date	secured in any way by ad valorem taxes (Y/N)	total proceeds received	proceeds spent	proceeds unspent	official stated purpose for which the debt obligation was authorized	current credit rating (enter any that apply)					
											Moody's	S&P	Fitch	other rating (if applicable)	Other Rating Source (if applicable)	unrated (Y/N)
2009 GENERAL OBLIGATION REFUNDING BONDS (1)	NA	20,625,000	5,950,000	6,330,654	2/15/2020	Yes	-	-	-	Refunding portions of the City's outstanding debt.	Aaa	AAA				
2009 COMBINATION TAX & REVENUE C.O.'s	NA	11,800,000	5,045,000	6,248,993	2/15/2029	Yes	11,791,861	11,791,861	-	General Equipment, Fire Equipment, Fiber Optic Program, Water and Sewer System Construction, Solid Waste Equipment	Aaa	AAA				
2008 COMBINATION TAX & REVENUE C.O.'S	NA	5,000,000	470,000	489,000	2/15/2028	Yes	4,955,607	4,995,607	-	General Equipment, Fire Equipment, Lighting for Parks, Water and Sewer System Construction and to pay professional services rendered in connection with the issuance of the Certificates.	Aaa	AAA				
2007 COMBINATION TAX & REVENUE C.O.'S	NA	5,000,000	240,000	244,800	2/15/2027	Yes	4,957,357	4,957,357	-	Water and Sewer System Construction and to pay professional services rendered in connection with the issuance of the Certificates.	Aaa	AAA				
<b>TOTAL BONDED OBLIGATIONS</b>		<b>\$ 324,660,000</b>	<b>\$ 238,930,000</b>	<b>\$ 297,998,175</b>			<b>\$ 180,831,312</b>	<b>\$ 169,266,568</b>	<b>\$ 11,604,744</b>							